Tax Checklist — Nurses & Midwives

For salary & wage earners - income year 2025-26

Income

- [ ] PAYG income statements (all employers)
- [ ] Pensions / government payments / allowances
- [ ] Bank interest earned during the year
- [ ] Dividend statements
- [ ] Rental property income
- [ ] Capital gains (shares, crypto, property)
- [ ] Business / partnership / trust distributions

General Work Expenses

- [ ] Purchase and laundering of compulsory uniforms
- [ ] Protective items (overalls, goggles, gloves, non-slip shoes)
- [ ] Equipment up to $300 (stethoscope, fob watch, work bag, scissors)
- [ ] Equipment over $300 (laptop, tablet, devices)
- [ ] Repair and maintenance of work-related tools and equipment
- [ ] Leasing of work-related tools and equipment
- [ ] Interest on loans for work-related equipment
- [ ] CPD courses, AHPRA registration, conferences
- [ ] Memberships, journals, subscriptions (ANMF, ACN)
- [ ] Blue card, agency fees, association fees, union fees
- [ ] Overtime meals and travel between hospitals / shifts

Other Expenses

- [ ] Personal car expenses (logbook or cents-per-km)
- [ ] Travel expenses (flights, taxis, fares for work / training)
- [ ] Accommodation while working away from home
- [ ] Phone and internet (work-use percentage)
- [ ] Computer / laptop (work-use percentage)
- [ ] Home office / working-from-home hours diary
- [ ] Self-education expenses (work-related)
- [ ] Last year's tax return preparation fee
- [ ] Income protection insurance premiums (outside super)
- [ ] Rental property expenses (rates, body corp, agent fees, interest, repairs, depreciation)
- [ ] Investment expenses (bank fees, adviser fees, borrowing costs)
- [ ] Records of share, business or property sales / purchases
- [ ] Private health insurance details
- [ ] Spouse and children details (DOB, Centrelink benefits)
- [ ] Government debts (HELP, Centrelink, Child Support)
- [ ] Charity donations of $2 or more (DGRs)

Please note: Not all employees will be able to claim all the items listed. For advice tailored to your own circumstances, talk to our team at Trinity Accounting Practice.